

Financial Highlights for the Year Ended 31 March 2022

Revenue	\$11,602 million	+8.0%
Net property income	\$8,776 million	+6.5%
Profit	\$6,907 million	+818.5%
Full year distribution per unit	305.67 cents	+5.4%
Valuation of investment properties	\$212,761 million	+6.9%
Net asset value per unit	\$77.1	+1.1%
Gearing ratio		22.0%
Credit ratings		A/Stable (S&P) A2/Stable (Moody's) A/Stable (Fitch Ratings)

Hong Kong Retail Portfolio

Average monthly unit rent per square foot	\$62.7	+0.5%
Occupancy rate		97.7%
Reversion rate		+4.8%
Tenant retail gross sales growth per square foot		+7.8%
Rent-to-sales ratio		13.1%
Overall rental collection rate		98%

Mainland China Portfolio

	<i>Retail Portfolio</i>	<i>Office Portfolio</i>
Occupancy rate	88.5%	97.0%
Reversion rate	8.8%	-8.1%
Overall rental collection rate		97%

Overseas Office Portfolio

Occupancy rate	100%
Overall rental collection rate	97%