

Financial Highlights for the Six Months Ended 30 September 2021

Revenue	\$ 5,778 million	+10.4%
Net property income	\$ 4,391 million	+8.8%
Profit	\$ 6,342 million	NA ⁽¹⁾
Interim distribution per unit	159.59 cents	+12.7%
Valuation of investment properties ⁽²⁾	\$ 206,551 million	+3.8%
Net asset value per unit ⁽²⁾	\$ 77.99	+2.3%
Gearing ratio		19.5%
Credit ratings		A/Stable (S&P) A2/Stable (Moody's) A/Stable (Fitch Ratings)

Hong Kong Retail Portfolio

Average monthly unit rent per square foot	\$62.4
Occupancy rate	97.5%
Reversion rate	3.4%
Average monthly retail gross sales per square foot	+8.9%
Rent-to-sales ratio	13%
Overall rental collection rate	98%

Mainland China Portfolio

	<i>Retail Portfolio</i>	<i>Office Portfolio</i>
Occupancy rate	91.5%	96.7%
Reversion rate	12.1%	-12.1%
Overall rental collection rate		97%

Overseas Office Portfolio

Occupancy rate	100%
Reversion rate	NA
Overall rental collection rate ⁽³⁾	99%

Note:

1. There was a loss of \$4,325 million for the six months ended 30 September 2020.
2. These comparisons are based on 31 March 2021 figures.
3. Figure as of October 2021