

### Financial Highlights for the Year Ended 31 March 2021

|                                 |                   |   |
|---------------------------------|-------------------|---|
| Total revenue                   | \$10,744 million  | +0.2%   |
| Net property income             | \$8,238 million   | +0.2%   |
| Profit                          | \$752 million     | NA  |
| Full-year distribution per unit | 289.99 cents      | +1.0%   |
| Valuation                       | \$199,074 million | +3.0%   |
| Net asset value per unit        | \$76.24           | -1.8%   |
| Gearing ratio                   |                   | 18.4%   |
| Credit ratings                  |                   | A/Stable (S&P) /<br>A2/(Stable Moody's) /<br>A/Stable (Fitch Ratings) |

### Hong Kong Retail Portfolio

|  |        |       |
|--|--------|-------|
| Average monthly unit rent per square foot          | \$62.4 | -3.4% |
| Occupancy rate                                     |        | 96.8% |
| Reversion rate                                     |        | -1.8% |
| Average monthly retail gross sales per square foot |        | -9.4% |
| Rent-to-sales ratio                                |        | 14.1% |
| Overall rental collection rate                     |        | 98%   |

### Mainland China Portfolio

|                                | <i>Retail Portfolio</i> | <i>Office Portfolio</i> |
|--------------------------------|-------------------------|-------------------------|
| Occupancy rate                 | 96.3%                   | 95.8%                   |
| Reversion rate                 | 11.1%                   | -8.0%                   |
| Overall rental collection rate |                         | 98%                     |

### Overseas Office Portfolio

|                                |            |
|--------------------------------|------------|
| Occupancy rate                 | 100%       |
| Reversion rate                 | NA         |
| Overall rental collection rate | Around 90% |