

Key Financials for the Six Months Ended 30 September 2020

Total revenue	\$ 5,233 million	-1.9%
Net property income	\$ 4,037 million	-0.8%
Loss for the period	\$4,325 million	NA
Interim distribution per unit	141.65 cents	+0.1%
Valuation ⁽¹⁾	\$195,112 million	+1.0%
Net asset value per unit ⁽¹⁾	\$ 74.60	-3.9%
Gearing ratio		17.7%
Credit ratings	A/Stable (S&P) / A2/Stable (Moody's) / A/Stable (Fitch Ratings)	
Hong Kong Retail Portfolio		
Average monthly unit rent per square foot ⁽¹⁾	\$ 68.7	-2.3%
Occupancy rate		96.1%
Reversion rate		-2.6%
Average monthly retail gross sales per square foot		-11.6%
Rent-to-sales ratio		15.7%
Mainland China Portfolio		
	<i>Retail Portfolio</i>	<i>Office Portfolio</i>
Occupancy rate	94.7%	94.8%
Reversion rate	8.1%	-7.7%
Rental Collection Rate of Overall Retail Portfolio		>95.0%

Note:

1. These comparisons are based on 31 March 2020 figures while others are based on figures as at / for the period ended 30 September 2019.