

Financial Highlights for the Six Months Ended 30 September 2016

Total revenue	HK\$ 4,608 million	↑ 10.1 %
Net property income	HK\$ 3,440 million	↑ 11.1 %
Interim distribution per unit	HK 111.75 cents	↑ 12.9 %
Valuation ⁽¹⁾	HK\$ 167,475 million	↑ 4.2%
Net asset value per unit ⁽¹⁾	HK\$ 58.20	↑ 2.5 %
Gearing ratio		17.6 %
Credit ratings	A/Stable (S&P) / A2/Stable (Moody's)	
Hong Kong Portfolio		
Average monthly unit rent per square foot ⁽¹⁾	HK\$ 52.5	↑ 5.0%
Occupancy rate		95.9 %
Reversion rate (over 3-year lease)		21.0 %
Tenants' monthly gross sales per square foot		↑ 3.8 %
Mainland China Portfolio		
<i>Corporate Avenue 1 & 2 – Office</i>		
Occupancy rate		98.4 %
<i>EC Mall – Retail</i>		
Occupancy rate		99.0%

Note:

1. These comparisons are based on 31 March 2016 figures while others are based on period ended 30 September 2015 figures.

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