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Link Real Estate Investment Trust

*(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*
(stock code: 823)

DISCLOSEABLE TRANSACTION

COMPLETION OF ACQUISITION OF A 49.9% INTEREST IN A TRUST WHICH OWNS INTERESTS IN PRIME OFFICE PROPERTIES IN AUSTRALIA

The Board is pleased to announce that completion of the acquisition of 49.9% interest in the AOFI I Trust took place on 1 June 2022. Upon Completion, Link, through the Buyer, holds 49.9% interest in AOFI I Trust which owns interests in the Portfolio Properties. A further announcement will be issued regarding any adjustments made by the Buyer or the Seller to the Purchase Price.

COMPLETION OF THE ACQUISITION

Reference is made to the announcement dated 9 February 2022 (the **Announcement**) of Link Real Estate Investment Trust (**Link**) in relation to the acquisition by the Buyer of 49.9% of all fully paid ordinary units in the capital of AOFI I Trust, a trust constituted by a trust deed under Australian laws. Unless otherwise stated, capitalised terms used herein have the meanings ascribed to them in the Announcement.

The Board is pleased to announce that Conditions have been fulfilled and that completion of the acquisition of 49.9% interest in the AOFI I Trust took place on 1 June 2022. Upon Completion, Link, through the Buyer, holds 49.9% interest in AOFI I Trust which owns interests in the Portfolio Properties. A further announcement will be issued regarding any adjustments made by the Buyer or the Seller to the Purchase Price.

GENERAL

About AOFI I Trust and the Portfolio Properties

AOFI I Trust is a trust constituted by a trust deed under Australian laws, which is principally engaged in owning the Target Portfolio which, as at the date of this announcement, consists of interests in five prime office properties located in central business districts in Sydney and Melbourne in Australia (namely, the Portfolio Properties). The Portfolio Properties are managed by the Property Managers, being Investa Asset Management and Brookfield Commercial. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Property Managers and their respective ultimate beneficial owners are Independent Third Parties.

About the Escrow Agent

The Escrow Agent is Ashurst Australia, a general partnership constituted under the laws of the Australian Capital Territory. Ashurst is a global law firm engaged in the provision of legal advice and is part of the global Ashurst Group.

About AOFI I Manager

AOFI I Manager is Investa Investment Management Pty Ltd, a company incorporated in Australia which is primarily engaged in the provision of investment management services. It is a subsidiary of Investa Office Management Holdings Pty Ltd. The Investa group is an industry leading developer, operator and manager of office properties in Australia with close to AUD12 billion assets under management.

About AOFI I Trustee

AOFI I Trustee is Davidson Hughes Developments Pty. Ltd, a company incorporated in Australia which is primarily engaged in acting as the trustee for AOFI Trust.

By order of the Board
Link Asset Management Limited
(as manager of Link Real Estate Investment Trust)
Kenneth Tai Lun WONG
Company Secretary

Hong Kong, 1 June 2022

As at the date of this announcement, the Board of the Manager comprises:

Chairman (also an Independent Non-Executive Director)

Nicholas Charles ALLEN

Executive Directors

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

NG Kok Siong (*Chief Financial Officer*)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

Christopher John BROOKE

Ed CHAN Yiu Cheong

Jenny GU Jialin

Lincoln LEONG Kwok Kuen

Blair Chilton PICKERELL

Poh Lee TAN

Peter TSE Pak Wing

Nancy TSE Sau Ling