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Link Real Estate Investment Trust

*(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*
(stock code: 823)

COMPLETION OF ACQUISITION OF 50% INTEREST IN PRC PROPERTY QIBAO VANKE PLAZA

The Board is pleased to announce that completion of the acquisition of 50% interest in the Property known as 七寶萬科廣場 (Qibao Vanke Plaza) pursuant to the terms of the Framework Agreement took place on 2 April 2021.

Reference is made to the announcement dated 24 February 2021 (the **Announcement**) of Link Real Estate Investment Trust (**Link**) regarding the acquisition by Link of 50% interest in the Property known as 七寶萬科廣場 (Qibao Vanke Plaza). Unless otherwise stated, capitalised terms used herein have the meanings ascribed to them in the Announcement.

The Board is pleased to announce that, the Completion Conditions under the Framework Agreement having been fulfilled, completion of the acquisition of 50% interest in the Property took place on 2 April 2021. Upon Completion, Link has legal and beneficial title to the Equity Interest representing 50% of the equity interest of the Target Company, which in turn has good marketable legal and beneficial title to the Property. A further announcement will be made if any Adjustment Payment is made by the Buyer or the Seller.

By order of the Board
Link Asset Management Limited
(as manager of Link Real Estate Investment Trust)
Kenneth Tai Lun WONG
Company Secretary

Hong Kong, 6 April 2021

As at the date of this announcement, the Board of the Manager comprises:

Chairman (also an Independent Non-Executive Director)

Nicholas Charles ALLEN

Executive Directors

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

NG Kok Siong (*Chief Financial Officer*)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

Christopher John BROOKE

Ed CHAN Yiu Cheong

Lincoln LEONG Kwok Kuen

Blair Chilton PICKERELL

Poh Lee TAN

May Siew Boi TAN

Peter TSE Pak Wing

Nancy TSE Sau Ling

Elaine Carole YOUNG