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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



The Link Finance (Cayman) 2009 Limited
(incorporated in the Cayman Islands with limited liability)
(as Issuer)

U.S.\$5,000,000,000
Guaranteed Euro Medium Term Note Programme

guaranteed by

The Link Holdings Limited
(incorporated in the Cayman Islands with limited liability)

and

Link Properties Limited (領展物業有限公司)
(incorporated in the Cayman Islands with limited liability)

and

HSBC Institutional Trust Services (Asia) Limited
(滙豐機構信託服務(亞洲)有限公司)
(incorporated in Hong Kong with limited liability)
in its capacity as trustee, and with recourse limited to the assets,

of

Link Real Estate Investment Trust (領展房地產投資信託基金)
(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(stock code: 823)

managed by

Link Asset Management Limited (領展資產管理有限公司)
(incorporated in Hong Kong with limited liability)
in its capacity as manager of Link Real Estate Investment Trust

Arranger
HSBC

Dealers

ANZ
BNP PARIBAS
China CITIC Bank International
Credit Suisse
DBS Bank Ltd.
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Morgan Stanley
OCBC Bank
Standard Chartered Bank

Bank of China (Hong Kong)
BofA Securities
Citigroup
Daiwa Capital Markets Singapore Limited
Deutsche Bank
HSBC
Mizuho Securities
MUFG
SMBC Nikko
UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 Guaranteed Euro Medium Term Note Programme (the **Programme**) of The Link Finance (Cayman) 2009 Limited within a period of 12 months from 23 January 2020 for professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 23 January 2020. The listing of the Programme will become effective from 24 January 2020.

Hong Kong, 23 January 2020

As at the date of this notice:

- *the board of directors of The Link Finance (Cayman) 2009 Limited and Link Properties Limited, each comprises:*

George Kwok Lung HONGCHOY
NG Kok Siong
WONG Tai Lun Kenneth

- *the board of directors of The Link Holdings Limited comprises:*

George Kwok Lung HONGCHOY
WONG Tai Lun Kenneth

- *the board of directors of Link Asset Management Limited comprises:*

Chairman (also an Independent Non-Executive Director)

Nicholas Charles ALLEN

Executive Director

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

Christopher John BROOKE

Ed CHAN Yiu Cheong

Blair Chilton PICKERELL

Poh Lee TAN

May Siew Boi TAN

Peter TSE Pak Wing

Nancy TSE Sau Ling

Elaine Carole YOUNG