

Password

18 June 2020

Dear Unitholders,

**2020 Annual General Meeting (“2020 AGM”)**

The 2020 AGM of Link Real Estate Investment Trust (“**Link**”) will be held at Rotunda 3, 6/F, Kowloonbay International Trade & Exhibition Centre, 1 Trademart Drive, Kowloon Bay, Hong Kong on Wednesday, 22 July 2020 at 10:00 a.m.

To safeguard the health and safety of unitholders and to prevent the spreading of Coronavirus Disease 2019 (“**COVID-19**”), the following precautionary and security measures will be implemented at the 2020 AGM of Link:

- (1) There will be compulsory body temperature screenings/checks for all attendees
- (2) Attendees will be required to submit a health declaration form (a copy of the form is enclosed with the Circular)
- (3) Face masks must be worn
- (4) Attendees who are subject to health quarantine prescribed by the HKSAR Government will not be admitted
- (5) Each attendee will be assigned a designated area at the time of entrance to ensure social distancing
- (6) No refreshments or drinks will be provided
- (7) No souvenirs will be provided

Security measures including, but not limited to bag checks, may be implemented at the discretion of Link Asset Management Limited (the “**Manager**”), as manager of Link. Attendees who do not comply with either the precautionary or security measures referred to in (1) to (5) above may be denied entry to the 2020 AGM venue, at the absolute discretion of the Manager or as permitted by law.

These precautionary and security measures take time to complete. You are advised to arrive earlier in order to enter the meeting venue on time.

**Voting by proxy in advance of the 2020 AGM:** The Manager does not in any way wish to diminish the opportunity available to unitholders to exercise their rights and to vote, but is conscious of the pressing need to protect unitholders from possible exposure to COVID-19. For the health and safety of unitholders, the Manager would like to encourage unitholders to exercise their right to vote at the 2020 AGM by appointing the chairman of the 2020 AGM as their proxy instead of attending the 2020 AGM in person. Physical attendance is not necessary for the purpose of exercising unitholder rights. Completion and return of the proxy form will not preclude unitholders from attending and voting in person at the 2020 AGM or any adjournment thereof should they subsequently so wish. The chairman of the 2020 AGM will vote in accordance with the directions given in those proxy forms where he has been appointed as proxy and where those proxy forms has been validly lodged.

**The deadline to submit completed proxy forms is 10:00 a.m. on Monday, 20 July 2020:** Completed proxy forms must be returned to the unit registrar of Link, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

**2020 AGM proceedings online:** Registered unitholders not attending the 2020 AGM in person may view a live webcast of the 2020 AGM proceedings either at Link’s corporate website [linkreit.com](http://linkreit.com) or by going direct to [linkreit.com/webcast/2020AGM](http://linkreit.com/webcast/2020AGM). The webcast will be open for registered unitholders to log in approximately 10 minutes prior to the commencement of the 2020 AGM and can be accessed from any location with access to the internet with a smart phone, tablet device or computer. Please however note that in accordance with the trust deed of Link, registered unitholders joining the webcast will not be counted towards a quorum nor will they be able to cast their vote online. Your **login name** (your 10-digit unitholder reference number) and **password** (the five-digit Personal Identification Number) for the webcast are provided in the top right-hand corner of this page of this letter, beneath the barcode.

## TO ACCESS THE WEBCAST:

1. Please go to Link's corporate website [linkreit.com](http://linkreit.com) and follow the instructions or, go direct to the webcast at [linkreit.com/webcast/2020AGM](http://linkreit.com/webcast/2020AGM); and
2. Enter your login name and password as set out in the top-right hand corner of the first page of this letter.

**Login name:** your 10-digit unitholder reference number starting with "C" printed under the barcode on the top-right hand corner of this letter

**Password:** the five-digit Personal Identification Number below the login name

Please keep the login name and password in safe custody for use on the day of the 2020 AGM and do not disclose it to any other person. **The use of login name and password is strictly limited to registered unitholders and Link reserves the right to take any prosecutive actions for any misuse of login names or passwords or any unauthorised access to the webcast.** In this regard, Link will on or about Wednesday, 8 July 2020, be posting on [linkreit.com](http://linkreit.com) a user guide for the webcast.

**Questions at or prior to the 2020 AGM:** Registered unitholders will not be able to raise questions relevant to the proposed resolutions online during the webcast. Questions can be sent by email from Tuesday, 14 July 2020 (9:00 a.m.) to Thursday, 16 July 2020 (6:00 p.m.) to [2020AGM@linkreit.com](mailto:2020AGM@linkreit.com). The login name required to submit questions has been provided on the first page of this letter.

**Unitholders are strongly encouraged to cast their votes by submitting their proxy forms appointing the chairman of the 2020 AGM as their proxy and to watch the live webcast of the 2020 AGM.**

Due to the evolving COVID-19 situation in Hong Kong, the Manager may be required to change the 2020 AGM arrangements at short notice. Unitholders should check Link's corporate website at [linkreit.com](http://linkreit.com) for future announcements and updates on the 2020 AGM arrangements.

**Poll vote proceeding:** Every unitholder present in person, every proxy and every corporate representative of unitholder will be given a voting paper at the registration counter. In accordance with the trust deed of Link, on a poll, every unitholder present in person or every proxy or every corporate representative of unitholder shall have one vote for each unit held. Each of the ordinary resolutions proposed to the 2020 AGM will be passed if a simple majority of votes are cast in favour of each of such resolutions. The special resolution proposed to the 2020 AGM will be passed if 75% or more of votes are cast in favour of this resolution.

To vote "for" or "against" a resolution, please put a tick "✓" in the appropriate box on the voting paper. If you are entitled to more than one vote, you need NOT cast all your votes in the same way. You may cast part of your votes "for" but part of your votes "against" the same resolution. In such circumstances, please state clearly the number of votes cast "for" and the number of votes cast "against" such resolution in the relevant boxes on the voting paper. However, if the aggregate of the votes unitholders cast "for" and "against" the same resolution is greater than the total votes you have, your voting on such resolution will be taken as void and none of your votes will be counted.

Please complete, sign the voting paper and hand it to our representatives for collection.

For any questions relating to the 2020 AGM, please contact the unit registrar of Link, Computershare Hong Kong Investor Services Limited, as follows:

Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong  
Telephone: +852 2862 8555  
Facsimile: +852 2865 0990  
Email: [hkinfo@computershare.com.hk](mailto:hkinfo@computershare.com.hk)

Yours faithfully,  
For and on behalf of  
**Link Asset Management Limited**  
**(as manager of Link Real Estate Investment Trust)**  
**Kenneth Tai Lun WONG**  
*Company Secretary*