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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Link 2019 CB Limited
(incorporated in the British Virgin Islands with limited liability)
(as Issuer)

HK\$4,000,000,000 1.60 per cent. Guaranteed Green Convertible Bonds due 2024
(stock code: 5936)

guaranteed by

The Link Holdings Limited
(incorporated in the Cayman Islands with limited liability)
and

Link Properties Limited (領展物業有限公司)
(incorporated in the Cayman Islands with limited liability)

and

HSBC Institutional Trust Services (Asia) Limited (滙豐機構信託服務(亞洲)有限公司)
(incorporated in Hong Kong with limited liability)
in its capacity as trustee, and with recourse limited to the assets,

of

Link Real Estate Investment Trust (領展房地產投資信託基金)
(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(stock code: 823)

managed by

Link Asset Management Limited (領展資產管理有限公司)
(incorporated in Hong Kong with limited liability)
in its capacity as manager of Link Real Estate Investment Trust

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
HSBC **J.P. Morgan**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the HK\$4,000,000,000 1.60 per cent. Guaranteed Green Convertible Bonds due 2024 (the **Bonds**) of Link 2019 CB Limited for professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 29 March 2019. The listing and permission to deal in the Bonds will become effective from 4 April 2019.

Hong Kong, 3 April 2019

As at the date of this notice:

- *the board of directors of Link 2019 CB Limited comprises:*

George Kwok Lung HONGCHOY
Andy CHEUNG Lee Ming

- *the boards of directors of The Link Holdings Limited and Link Properties Limited, each comprises:*

George Kwok Lung HONGCHOY
Andy CHEUNG Lee Ming

- *the board of directors of Link Asset Management Limited comprises:*

Chairman (also an Independent Non-Executive Director)
Nicholas Charles ALLEN

Executive Directors
George Kwok Lung HONGCHOY (*Chief Executive Officer*)
Andy CHEUNG Lee Ming (*Chief Operating Officer*)

Non-Executive Director
Ian Keith GRIFFITHS

Independent Non-Executive Directors
Christopher John BROOKE
Ed CHAN Yiu Cheong
Blair Chilton PICKERELL
Poh Lee TAN
May Siew Boi TAN
Peter TSE Pak Wing
Nancy TSE Sau Ling
Elaine Carole YOUNG