

**This announcement is not for distribution to (i) any person or address in the United States or (ii) any U.S. person (as defined in Regulation S under the United States Securities Act of 1933, as amended (the U.S. Securities Act)).**

*The Securities and Futures Commission of Hong Kong, Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities, nor is it calculated to invite any such invitation or offer.*

*The securities have not been, and will not be, registered under the U.S. Securities Act, or the securities laws of any state of the United States or other jurisdiction and the securities may not be offered or sold within the United States, or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state or local securities laws.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**The Link Finance (Cayman) 2009 Limited**  
*(incorporated in the Cayman Islands with limited liability)*  
*(as Issuer)*

**U.S.\$5,000,000,000**  
**Guaranteed Euro Medium Term Note Programme**

**guaranteed by**

**The Link Holdings Limited**  
*(incorporated in the Cayman Islands with limited liability)*

**and**

**Link Properties Limited (領展物業有限公司)**  
*(incorporated in the Cayman Islands with limited liability)*

**and**

**HSBC Institutional Trust Services (Asia) Limited (滙豐機構信託服務(亞洲)有限公司)**  
*(incorporated in Hong Kong with limited liability)*  
in its capacity as trustee, and with recourse limited to the assets,

**of**

**Link Real Estate Investment Trust (領展房地產投資信託基金)**  
*(a collective investment scheme authorised under section 104  
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*  
**(stock code: 823)**

**managed by**

**Link Asset Management Limited (領展資產管理有限公司)**  
*(incorporated in Hong Kong with limited liability)*  
in its capacity as manager of Link Real Estate Investment Trust

*Arranger*  
**HSBC**

*Dealers*

**ANZ**  
**BNP PARIBAS**  
**China CITIC Bank International Limited**  
**Daiwa Capital Markets Singapore Limited**  
**Deutsche Bank**  
**HSBC**  
**Mizuho Securities**  
**MUFG**  
**SMBC Nikko**  
**UBS**

**Bank of China (Hong Kong) Limited**  
**Bank of America Merrill Lynch**  
**Citigroup**  
**DBS Bank Ltd.**  
**Goldman Sachs (Asia) L.L.C.**  
**J.P. Morgan**  
**Morgan Stanley**  
**OCBC Bank**  
**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 Guaranteed Euro Medium Term Note Programme (the **Programme**) of The Link Finance (Cayman) 2009 Limited within a period of 12 months from 25 January 2019 for professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 25 January 2019. The listing of the Programme will become effective from 28 January 2019.

Hong Kong, 25 January 2019

*As at the date of this notice:*

- *the board of directors of The Link Finance (Cayman) 2009 Limited comprises:*

George Kwok Lung HONGCHOY  
Andy CHEUNG Lee Ming

- *the boards of directors of The Link Holdings Limited and Link Properties Limited, each comprises:*

George Kwok Lung HONGCHOY  
Andy CHEUNG Lee Ming

- *the board of directors of Link Asset Management Limited comprises:*

*Chairman (also an Independent Non-Executive Director)*

Nicholas Charles ALLEN

*Executive Directors*

George Kwok Lung HONGCHOY (*Chief Executive Officer*)  
Andy CHEUNG Lee Ming (*Chief Operating Officer*)

*Non-Executive Director*

Ian Keith GRIFFITHS

*Independent Non-Executive Directors*

Christopher John BROOKE  
Ed CHAN Yiu Cheong  
Blair Chilton PICKERELL  
Poh Lee TAN  
May Siew Boi TAN  
Peter TSE Pak Wing  
Nancy TSE Sau Ling  
Elaine Carole YOUNG