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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



The Link Finance (Cayman) 2009 Limited
(incorporated in the Cayman Islands with limited liability)
(as Issuer)

U.S.\$3,000,000,000
Guaranteed Euro Medium Term Note Programme
guaranteed by

The Link Holdings Limited
(incorporated in the Cayman Islands with limited liability)

and

Link Properties Limited (領展物業有限公司)
(incorporated in the Cayman Islands with limited liability)

and

HSBC Institutional Trust Services (Asia) Limited (滙豐機構信託服務(亞洲)有限公司)
(incorporated in Hong Kong with limited liability)

in its capacity as trustee, and with recourse limited to the assets,

of

Link Real Estate Investment Trust (領展房地產投資信託基金)
(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(stock code: 823)

managed by

Link Asset Management Limited (領展資產管理有限公司)
(incorporated in Hong Kong with limited liability)

in its capacity as manager of Link Real Estate Investment Trust

Arranger
HSBC

Dealers

ANZ
BNP PARIBAS
China CITIC Bank International Limited
Daiwa Capital Markets Singapore Limited
Deutsche Bank
HSBC
Mizuho Securities
MUFG
SMBC Nikko
UBS

Bank of China (Hong Kong) Limited
BofA Merrill Lynch
Citigroup
DBS Bank Ltd.
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Morgan Stanley
OCBC Bank
Standard Chartered Bank (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 Guaranteed Euro Medium Term Note Programme (the **Programme**) of The Link Finance (Cayman) 2009 Limited within a period of 12 months from 25 January 2017 for professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 25 January 2017. The listing of the Programme will become effective from 26 January 2017.

Hong Kong, 25 January 2017

As at the date of this notice:

- *the board of directors of The Link Finance (Cayman) 2009 Limited comprises:*

George Kwok Lung HONGCHOY
Andy CHEUNG Lee Ming

- *the boards of directors of The Link Holdings Limited and Link Properties Limited, each comprises:*

George Kwok Lung HONGCHOY
Andy CHEUNG Lee Ming

- *the board of directors of Link Asset Management Limited comprises:*

Chairman (also an Independent Non-Executive Director)
Nicholas Charles ALLEN

Executive Directors

George Kwok Lung HONGCHOY (*Chief Executive Officer*)
Andy CHEUNG Lee Ming (*Chief Financial Officer*)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

William CHAN Chak Cheung
Ed CHAN Yiu Cheong
Blair Chilton PICKERELL
Poh Lee TAN
May Siew Boi TAN
Peter TSE Pak Wing
Nancy TSE Sau Ling
David Charles WATT
Elaine Carole YOUNG