



Link Real Estate Investment Trust

(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(stock code: 823)

NOTIFICATION LETTER

27 June 2016

Dear Non-registered Unitholders^(Note 1),

Link Real Estate Investment Trust (“Link”)

- **Notice of publication of (1) Annual Report 2015/2016, (2) Circular to Unitholders dated 27 June 2016, (3) Notice of Annual General Meeting, and (4) Proxy Form**

The English and Chinese versions of the captioned documents are available on the websites of Link at Linkreit.com and the HKExnews of the Hong Kong Exchanges and Clearing Limited (“**HKEx**”) at hkexnews.hk. You may access the Annual Report 2015/2016, the Circular to Unitholders dated 27 June 2016, the Notice of Annual General Meeting, and the Proxy Form by selecting “Investor Relations” on the homepage of the website of Link, or browsing through the website of HKEx.

The annual general meeting of unitholders of Link will be held at The Ballroom, 18th Floor, The Mira Hong Kong, 118 Nathan Road, Tsimshatsui, Kowloon, Hong Kong on Wednesday, 27 July 2016 at 10:00 a.m.

If you want to receive the printed versions of the captioned documents and all future corporate communications^(Note 2) of Link free of charge, please duly complete and sign the enclosed Request Form and return it to Link’s unit registrar (the “**Unit Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by post using the mailing label provided at the bottom of the form. The Request Form may also be downloaded from the website of Link or the website of HKEx.

Should you have any queries relating to any of the above matters, please call the Unit Registrar at its telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Mondays to Fridays (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
Link Asset Management Limited
(as manager of Link Real Estate Investment Trust)
Ricky CHAN Ming Tak
Company Secretary

Notes:

1. This letter is addressed to the non-registered unitholders of Link. Non-registered unitholders refer to those persons or companies whose units in Link are being held in the Central Clearing and Settlement System (CCASS) and who have notified Link from time to time through Hong Kong Securities Clearing Company Limited to receive the corporate communications^(Note 2).
2. Corporate communications refer to annual report, interim report, notice of meeting, circular, proxy form, and other documents or publications of Link (including any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

