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The Link Real Estate Investment Trust

*(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*
(stock code: 823)

FURTHER UPDATE ON ACQUISITION OF EC MALL BEIJING

The Board of the Manager announces that the Consideration for the Acquisition of the Property (known as EC Mall (歐美匯) in Beijing) pursuant to the SPA was finally adjusted from approximately US\$303 million to US\$304,697,068 according to the Completion Statement.

Reference is made to the announcements dated 24 March 2015 (the **Acquisition Announcement**) and 1 April 2015 of The Link relating to, respectively, the Acquisition of the Property (known as EC Mall (歐美匯) in Beijing) and the Completion which took place on 1 April 2015. Capitalised terms used herein have the same meanings as ascribed to them in the Acquisition Announcement unless the context requires otherwise.

The Board of the Manager announces that pursuant to the SPA, the Consideration for the Acquisition of the Property was finally adjusted from approximately US\$303 million to US\$304,697,068 according to the Completion Statement, which had been reviewed by KPMG (the Independent Accountant). The extra amount of Consideration will be paid in cash to the Seller within 10 business days from 29 May 2015 (i.e. the date of the Completion Statement).

By order of the board of directors of
The Link Management Limited
(as manager of The Link Real Estate Investment Trust)
Ricky CHAN Ming Tak
Company Secretary

Hong Kong, 29 May 2015

As at the date of this announcement, the Board of the Manager comprises:

Chairman (also an Independent Non-Executive Director)

Nicholas Robert SALLNOW-SMITH

Executive Directors

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

Andy CHEUNG Lee Ming (*Chief Financial Officer*)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

William CHAN Chak Cheung

May Siew Boi TAN

Peter TSE Pak Wing

Nancy TSE Sau Ling

David Charles WATT

Richard WONG Yue Chim

Elaine Carole YOUNG