



The Link Real Estate Investment Trust

(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(stock code: 823)

LETTER FOR ELECTION OF LANGUAGES AND MEANS OF RECEIPT OF CORPORATE COMMUNICATIONS

22 June 2015

Dear Unitholders,

The Link Real Estate Investment Trust (“The Link”)

– **Publication of (1) Annual Report 2014/2015, (2) Circular to Unitholders dated 22 June 2015, (3) Notice of Annual General Meeting, and (4) Proxy Form**

We are pleased to enclose the English and Chinese versions of the captioned documents for your attention. These documents are also available on the websites of The Link at www.thelinkreit.com and the HKExnews of the Hong Kong Exchanges and Clearing Limited (“HKEx”) at www.hkexnews.hk. You may access the Annual Report 2014/2015, the Circular to Unitholders dated 22 June 2015, the Notice of Annual General Meeting, and the Proxy Form by selecting “Investor Relations” on the homepage of the website of The Link, or browsing through the website of HKEx.

The annual general meeting of unitholders of The Link will be held at The Ballroom, 18th Floor, The Mira Hong Kong, 118 Nathan Road, Tsimshatsui, Kowloon, Hong Kong on Wednesday, 22 July 2015 at 10:00 a.m.

In order to minimise the use of paper for environmental protection and save printing and mailing costs, we recommend you to elect to receive all future corporate communications^(Note) of The Link by electronic means through The Link’s website instead of receiving them in printed form. In this regard, we enclose a Reply Form for you to elect, in the future, to receive corporate communications either (i) by electronic means through the website of The Link at www.thelinkreit.com or (ii) in printed form, and, in the case of receiving printed versions, to elect to receive (a) English version only, (b) Chinese version only, or (c) both English and Chinese versions. To make your election, please duly complete and sign the Reply Form and return it to The Link’s unit registrar (the “Unit Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by post using the mailing label provided at the bottom of the form. The Reply Form may also be downloaded from the website of The Link or the website of HKEx.

Please note that if we do not receive your duly completed and signed Reply Form or receive no response from you indicating that you object to receiving corporate communications by electronic means through The Link’s website on or before 21 July 2015, you are deemed to have consented to receive all future corporate communications by electronic means through The Link’s website instead of receiving them in printed form. In that event, when The Link makes a corporate communication, a notification letter of the publication of corporate communication on The Link’s website will be sent to you by post or by email (if you have provided us with your email address).

Notwithstanding the selection you have made, you are entitled to change your choice of language and means of receipt of all future corporate communications of The Link at any time by giving reasonable notice to the Unit Registrar in writing at the address shown above, or by email to thelinkreit@computershare.com.hk. Even if you have chosen (or are deemed to have consented) to receive all future corporate communications by electronic means through our website but for any reason you have difficulty in receiving or gaining access to any corporate communication(s) on our website, the relevant corporate communication(s) in printed form will be sent to you promptly upon receiving your request free of charge.

Should you have any queries relating to any of the above matters, please call the Unit Registrar at its telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Mondays to Fridays (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
The Link Management Limited
(as manager of The Link Real Estate Investment Trust)
Ricky CHAN Ming Tak
Company Secretary

Note:

Corporate communications refer to annual report, interim report, notice of meeting, circular, proxy form, and other documents or publications of The Link (including any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).



LNKH-22062015-1(7)