

The Securities and Futures Commission of Hong Kong, Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities, nor is it calculated to invite any such invitation or offer.

The securities have not been, and will not be, registered under the U.S. Securities Act, or the securities laws of any state of the United States or other jurisdiction and the securities may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state or local securities law.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

The Link Finance (Cayman) 2009 Limited (the “Issuer”)
(incorporated in the Cayman Islands with limited liability)

U.S.\$500,000,000 3.60 per cent. Notes due 2024 (the “Notes”)
(stock code: 5794)

**under the U.S.\$2,000,000,000
Guaranteed Euro Medium Term Note Programme of the Issuer**

**guaranteed by
The Link Holdings Limited**
(incorporated in the Cayman Islands with limited liability)

and

The Link Properties Limited
(incorporated in the Cayman Islands with limited liability)

and

HSBC Institutional Trust Services (Asia) Limited
(incorporated in Hong Kong with limited liability)
in its capacity as trustee, and with recourse limited to the assets, of



The Link Real Estate Investment Trust
*(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*
(stock code: 823)

managed by

The Link Management Limited
(incorporated in Hong Kong with limited liability)

Dealers

ANZ

DBS Bank Ltd.

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and the permission to deal in, the Notes by way of debt issues to professional investors only, as described in the Offering Circular dated 28 January 2014 and the Pricing Supplement dated 26 August 2014. The listing of the Notes will become effective from 4 September 2014.

Hong Kong, 3 September 2014

As at the date of this notice:

- *the board of directors of The Link Finance (Cayman) 2009 Limited comprises:*

George Kwok Lung HONGCHOY
Andy CHEUNG Lee Ming

- *the boards of directors of The Link Holdings Limited and The Link Properties Limited, each comprises:*

George Kwok Lung HONGCHOY
Andy CHEUNG Lee Ming

- *the board of directors of The Link Management Limited comprises:*

Chairman (also an Independent Non-Executive Director)

Nicholas Robert SALLNOW-SMITH

Executive Directors

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

Andy CHEUNG Lee Ming (*Chief Financial Officer*)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

William CHAN Chak Cheung

Eva CHENG LI Kam Fun

Anthony CHOW Wing Kin

May Siew Boi TAN

Peter TSE Pak Wing

Nancy TSE Sau Ling

David Charles WATT

Richard WONG Yue Chim

Elaine Carole YOUNG