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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**The Link Finance (Cayman) 2009 Limited**

*(incorporated in the Cayman Islands with limited liability)*

*(as Issuer)*

**U.S.\$2,000,000,000**

**Guaranteed Euro Medium Term Note Programme**

**guaranteed by**

**The Link Holdings Limited**

*(incorporated in the Cayman Islands with limited liability)*

**and**

**The Link Properties Limited**

*(incorporated in the Cayman Islands with limited liability)*

**and**

**HSBC Institutional Trust Services (Asia) Limited**

*(incorporated in Hong Kong with limited liability)*

in its capacity as trustee, and with recourse limited to the assets,  
of

**The Link Real Estate Investment Trust**

*(a collective investment scheme authorised under section 104  
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*

**(stock code: 823)**

**managed by**

**The Link Management Limited**

*(incorporated in Hong Kong with limited liability)*

*Arranger*

**HSBC**

*Dealers*

**ANZ  
BNP PARIBAS  
China CITIC Bank International Limited  
DBS Bank Ltd.  
Goldman Sachs (Asia) L.L.C.  
J.P. Morgan  
Morgan Stanley  
The Royal Bank of Scotland**

**Bank of China (Hong Kong) Limited  
BofA Merrill Lynch  
Citigroup  
Deutsche Bank  
HSBC  
Mitsubishi UFJ Securities  
Standard Chartered Bank (Hong Kong) Limited  
UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,000,000,000 Guaranteed Euro Medium Term Note Programme (the “**Programme**”) of The Link Finance (Cayman) 2009 Limited within a period of 12 months from 28 January 2014 for professional investors only, as described in the Offering Circular dated 28 January 2014. The listing of the Programme will become effective from 29 January 2014.

Hong Kong, 28 January 2014

*As at the date of this notice:*

- *the board of directors of The Link Finance (Cayman) 2009 Limited comprises:*

George Kwok Lung HONGCHOY  
Andy CHEUNG Lee Ming

- *the boards of directors of The Link Holdings Limited and The Link Properties Limited, each comprises:*

George Kwok Lung HONGCHOY  
Andy CHEUNG Lee Ming

- *the board of directors of The Link Management Limited comprises:*

*Chairman (also an Independent Non-Executive Director)*  
Nicholas Robert SALLNOW-SMITH

*Executive Directors*

George Kwok Lung HONGCHOY (*Chief Executive Officer*)  
Andy CHEUNG Lee Ming (*Chief Financial Officer*)

*Non-Executive Director*

Ian Keith GRIFFITHS

*Independent Non-Executive Directors*

William CHAN Chak Cheung

Anthony CHOW Wing Kin

Patrick FUNG Yuk Bun

Stanley KO Kam Chuen

May Siew Boi TAN

David Charles WATT

Richard WONG Yue Chim

Elaine Carole YOUNG