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## **The Link Real Estate Investment Trust**

*(a collective investment scheme authorised under section 104  
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))  
(stock code: 823)*

### **FINAL DISTRIBUTION PER UNIT FOR THE FINANCIAL YEAR ENDED 31 MARCH 2014 AFTER UNIT BUY-BACKS**

The purpose of this announcement is to inform the Unitholders that, following the (below-mentioned) Unit buy-backs by the Manager, the final DPU for the year ended 31 March 2014 payable to those Unitholders whose names appear on the Register on the Record Date will be adjusted from HK85.52 cents per Unit to HK85.59 cents per Unit.

Reference is made to the 2013/14 Final Results Announcement in which the Manager announced that, among others, a final DPU of HK85.52 cents (based on 2,310,889,561 Units in issue) for the year ended 31 March 2014 will be paid to those Unitholders whose names appear on the Register on the Record Date.

On 5 June, 6 June, 9 June and 10 June 2014, the Manager bought back, in total, 1,927,000 Units on the Hong Kong Stock Exchange. The unit certificates of such Units will be cancelled before the Record Date. The Manager does not intend to buy back any further Units from the date of this announcement up to (and including) the Record Date. Accordingly, the number of Units in issue as at the Record Date will be reduced to 2,308,962,561 Units.

The purpose of this announcement is to inform the Unitholders that in line with the 100% distribution policy of The Link REIT, given the total number of Units in issue has been reduced to 2,308,962,561 Units as a result of the Unit buy-backs on 5 June, 6 June, 9 June and 10 June 2014, the final DPU for the year ended 31 March 2014 of The Link REIT payable to the Unitholders will be adjusted from HK85.52 cents per Unit to HK85.59 cents per Unit which will be paid on Thursday, 3 July 2014 to those Unitholders whose names appear on the Register on the Record Date.

#### **DEFINITIONS**

In this announcement, unless otherwise stated, the following definitions have the following meanings:

|   |  |
|---|--|
| <b>“2013/14 Final Results Announcement”</b> | the announcement of the audited consolidated final results of The Link REIT for the year ended 31 March 2014 issued on 4 June 2014 |
| <b>“DPU”</b>                                | distribution per Unit in respect of the total distributable income of The Link REIT  |

|                                   |   |
|-----------------------------------|---|
| <b>“Hong Kong Stock Exchange”</b> | The Stock Exchange of Hong Kong Limited   |
| <b>“Manager”</b>                  | The Link Management Limited, which is the manager of The Link REIT  |
| <b>“Record Date”</b>              | 23 June 2014  |
| <b>“Register”</b>                 | register of Unitholders of The Link REIT  |
| <b>“The Link REIT”</b>            | The Link Real Estate Investment Trust, a collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), whose Units are listed on the Main Board of the Hong Kong Stock Exchange (stock code: 823) |
| <b>“Unit”</b>                     | unit of The Link REIT and <b>“Units”</b> shall be construed accordingly   |
| <b>“Unitholder(s)”</b>            | holder(s) of Unit(s)  |

By order of the board of directors of  
**The Link Management Limited**  
**(as manager of The Link Real Estate Investment Trust)**  
**Ricky CHAN Ming Tak**  
*Company Secretary*

Hong Kong, 10 June 2014

*As at the date of this announcement, the Board of the Manager comprises:*

*Chairman (also an Independent Non-Executive Director)*  
Nicholas Robert SALLNOW-SMITH

*Executive Directors*  
George Kwok Lung HONGCHOY (*Chief Executive Officer*)  
Andy CHEUNG Lee Ming (*Chief Financial Officer*)

*Non-Executive Director*  
Ian Keith GRIFFITHS

*Independent Non-Executive Directors*  
William CHAN Chak Cheung  
Eva CHENG LI Kam Fun  
Anthony CHOW Wing Kin  
Patrick FUNG Yuk Bun  
Stanley KO Kam Chuen  
May Siew Boi TAN  
David Charles WATT  
Richard WONG Yue Chim  
Elaine Carole YOUNG