



Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy) : 31/07/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme The Link Real Estate Investment Trust
 Date Submitted 5 August 2014

Stock Code 823

I. Movements in Interests

| | No. of units | |
|--|----------------------|-----|
| | (1) | (2) |
| Balance at close of preceding month | 2,308,962,561 | N/A |
| Increase /-(decrease) during the month | 1,764,208 | N/A |
| EGM approval date | N/A | N/A |
| Balance at close of the month | 2,310,726,769 | N/A |

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

| Particulars of unit option scheme including EGM approval date (dd/mm/yyyy) | Movement during the month | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|---|--|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. Long-term incentive plan</u> | | | | | | |
| <u>(23/07/2007)</u> | | | | | | |
| <u>(see remark)</u> | NIL | NIL | NIL | NIL | NIL | NIL |
| <u>2.</u> | | | | | | |
| <u>(/ /)</u> | | | | | | |
| <u>3.</u> | | | | | | |
| <u>(/ /)</u> | | | | | | |
| | | | | Total | A. NIL | |
| Total funds raised during the month from exercise of options (State currency) | | | | NIL | | |

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|---|--|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | | Total C. | N/A |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>Issue of new units on 9 July 2014 pursuant to restricted unit awards vested under the long-term incentive plan</u> <i>(see remark)</i> (23 / 07 / 2007) | 1,764,208 | NIL |
| 2. _____ _____ _____ (/ /) | | |
| 3. _____ _____ _____ (/ /) | | |
| Total | D. 1,764,208 | |

Other Movements in Units

| Type of Issue | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---------------|---------------------|---------------------------------|---|---|--|
| 1. | Rights issue | At price : State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 2. | Open offer | At price : State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 3. | Placing | At price : State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 5. | Scrip dividend | At price : State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of units | | Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |

For Main Board listed issuers

| Type of Issue | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|------------------------|--|---|--|
| 7. Redemption of units | Redemption date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 8. Consideration issue | At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 9. Other | At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| | | Total E. | <u>N/A</u> |

| | |
|--|------------------|
| Total increase /(decrease) during the month (i.e. Total of A to E): | <u>1,764,208</u> |
| <i>(This figure should be the same as the relevant figure under I above ("Movements in Interests").)</i> | |

Remarks (if any):

Pursuant to a long-term incentive plan (the “Plan”) adopted by unitholders of The Link Real Estate Investment Trust (“The Link REIT”) on 23 July 2007, unit options and/or restricted unit awards may be granted to eligible participants, of which upon vesting, new units of The Link REIT may be issued.

Since the adoption of the Plan, no unit options have ever been granted.

During the month ended 31 July 2014, 1,764,208 new units were issued due to restricted unit awards vested under the Plan. Save as aforesaid, there were no other new units issued under the Plan in the month.

Further details of restricted unit awards granted, vested and/or lapsed under the Plan are disclosed in the interim and annual reports of The Link REIT.

Submitted by: CHAN Ming Tak, Ricky

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Note : If there is insufficient space, please append the prescribed continuation sheet.