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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



The Link Finance (Cayman) 2009 Limited
(incorporated in the Cayman Islands with limited liability)
(as Issuer)

U.S.\$2,000,000,000
Guaranteed Euro Medium Term Note Programme

guaranteed by

The Link Holdings Limited
(incorporated in the Cayman Islands with limited liability)

and

The Link Properties Limited
(incorporated in the Cayman Islands with limited liability)

and

HSBC Institutional Trust Services (Asia) Limited
(incorporated in Hong Kong with limited liability)
in its capacity as trustee, and with recourse limited to the assets,
of

The Link Real Estate Investment Trust
*(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*
(stock code: 823)

managed by

The Link Management Limited
(incorporated in Hong Kong with limited liability)

Arranger

HSBC

Dealers

ANZ
BNP PARIBAS
China CITIC Bank International Limited
DBS Bank Ltd.
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Morgan Stanley
The Royal Bank of Scotland

Bank of China (Hong Kong) Limited
BofA Merrill Lynch
Citigroup
Deutsche Bank
HSBC
Mitsubishi UFJ Securities
Standard Chartered Bank (Hong Kong) Limited
UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,000,000,000 Guaranteed Euro Medium Term Note Programme (the “**Programme**”) of The Link Finance (Cayman) 2009 Limited within a period of 12 months from 28 January 2014 for professional investors only, as described in the Offering Circular dated 28 January 2014. The listing of the Programme will become effective from 29 January 2014.

Hong Kong, 28 January 2014

As at the date of this notice:

- *the board of directors of The Link Finance (Cayman) 2009 Limited comprises:*

George Kwok Lung HONGCHOY
Andy CHEUNG Lee Ming

- *the boards of directors of The Link Holdings Limited and The Link Properties Limited, each comprises:*

George Kwok Lung HONGCHOY
Andy CHEUNG Lee Ming

- *the board of directors of The Link Management Limited comprises:*

Chairman (also an Independent Non-Executive Director)
Nicholas Robert SALLNOW-SMITH

Executive Directors

George Kwok Lung HONGCHOY (*Chief Executive Officer*)
Andy CHEUNG Lee Ming (*Chief Financial Officer*)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

William CHAN Chak Cheung
Anthony CHOW Wing Kin
Patrick FUNG Yuk Bun
Stanley KO Kam Chuen
May Siew Boi TAN
David Charles WATT
Richard WONG Yue Chim
Elaine Carole YOUNG