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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



The Link Finance (Cayman) 2009 Limited
(incorporated in the Cayman Islands with limited liability)
(as Issuer)

**U.S.\$1,000,000,000
Guaranteed Euro Medium Term Note Programme**

**Guaranteed by
The Link Holdings Limited**
(incorporated in the Cayman Islands with limited liability)

and

The Link Properties Limited
(incorporated in the Cayman Islands with limited liability)

and

HSBC Institutional Trust Services (Asia) Limited
(incorporated in Hong Kong with limited liability)
in its capacity as trustee, and with recourse limited to the assets,
of

The Link Real Estate Investment Trust
*(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*
(stock code : 823)

Managed by

The Link Management Limited
(incorporated in Hong Kong with limited liability)

Arranger
HSBC

Dealers

Australia and New Zealand Banking Group Limited
BNP Paribas
CITIC Bank International Limited
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Morgan Stanley
UBS Investment Bank

Bank of China (Hong Kong) Limited
BofA Merrill Lynch
DBS Bank Ltd.
HSBC
Mitsubishi UFJ Securities (HK), Limited
Standard Chartered Bank (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) of The Link Finance (Cayman) 2009 Limited and for the listing of, and permission to deal in, any notes to be issued thereunder within 12 months after 10 January 2011, as described in the Offering Circular dated 10 January 2011. The listing of the Programme is expected to become effective on or about 14 January 2011.

Hong Kong, 10 January 2011

As at the date of this notice:

- *the board of directors of The Link Finance (Cayman) 2009 Limited comprises:*

George Kwok Lung HONGCHOY
Andy CHEUNG Lee Ming

- *the boards of directors of The Link Holdings Limited and The Link Properties Limited, each comprises:*

George Kwok Lung HONGCHOY
Andy CHEUNG Lee Ming

- *the board of directors of The Link Management Limited comprises:*

Chairman (also an Independent Non-Executive Director)
Nicholas Robert SALLNOW-SMITH

Executive Directors

George Kwok Lung HONGCHOY (*Chief Executive Officer*)
Andy CHEUNG Lee Ming (*Chief Financial Officer*)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

Michael Ian ARNOLD
William CHAN Chak Cheung
Anthony CHOW Wing Kin
Patrick FUNG Yuk Bun
Stanley KO Kam Chuen
David Charles WATT
Richard WONG Yue Chim
Allan ZEMAN