

The Securities and Futures Commission of Hong Kong, Hong Kong Exchange and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This advertisement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



The Link Finance (Cayman) 2009 Limited

(incorporated in the Cayman Islands with limited liability)

(as Issuer)

U.S.\$1,000,000,000

Guaranteed Euro Medium Term Note Programme

Guaranteed by

The Link Holdings Limited

(incorporated in the Cayman Islands with limited liability)

and

The Link Properties Limited

(incorporated in the Cayman Islands with limited liability)

and

HSBC Institutional Trust Services (Asia) Limited

(incorporated in Hong Kong with limited liability)

(in its capacity as trustee, and with recourse limited to the assets, of The Link Real Estate Investment Trust)

The Link Real Estate Investment Trust

(a Hong Kong unit trust authorised under section 104

of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(stock code: 823)

Managed by

The Link Management Limited

(incorporated in Hong Kong with limited liability)

Arranger

HSBC

Dealers

ANZ
BNP Paribas
DBS Bank Ltd.
HSBC
Mitsubishi UFJ Securities (HK) Capital, Limited
Standard Chartered Bank (Hong Kong) Limited

Bank of China (Hong Kong) Limited
CITIC Ka Wah Bank Limited
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Morgan Stanley
UBS Investment Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) of The Link Finance (Cayman) 2009 Limited and for the listing of, and permission to deal in, any notes issued thereunder within 12 months after 6 May 2009, as described in the Offering Circular to be dated 6 May 2009. The listing of the Programme is expected to become effective on or about 11 May 2009.

Hong Kong, 6 May 2009

As at the date of this notice:

the Board of Directors of The Link Finance (Cayman) 2009 Limited comprises:

Ian David Murray ROBINS
George Kwok Lung HONGCHOY

the Board of Directors of The Link Holdings Limited and The Link Properties Limited comprise:

Ian David Murray ROBINS
George Kwok Lung HONGCHOY
LAM Lit Kwan

the Board of Directors of The Link Management Limited comprises:

Chairman (also an Independent Non-Executive Director)
Nicholas Robert SALLNOW-SMITH

Executive Directors

Ian David Murray ROBINS (*Chief Executive Officer*)
George Kwok Lung HONGCHOY (*Chief Financial Officer*)

Non-Executive Directors

Ian Keith GRIFFITHS
John HO Chi On
KEE Teck Koon
LIM Beng Chee

Independent Non-Executive Directors

Michael Ian ARNOLD
Anthony CHOW Wing Kin
Patrick FUNG Yuk Bun
Stanley KO Kam Chuen
Richard WONG Yue Chim
Allan ZEMAN