



## The Link Real Estate Investment Trust

*(a Hong Kong unit trust authorised under section 104  
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*  
(stock code: 823)

### NOTICE OF ANNUAL GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that an annual general meeting of unitholders of The Link Real Estate Investment Trust (the “**AGM of The Link REIT**”) will be held at Concord Room, 8th Floor, Renaissance Harbour View Hotel, Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Tuesday, 29 July 2008 at 10:00 am for the following purposes:

- (1) To note the audited financial statements of The Link Real Estate Investment Trust (“**The Link REIT**”) together with the auditors’ report for the financial year ended 31 March 2008.
- (2) To note the appointment of auditors of The Link REIT and the fixing of their remuneration.
- (3) To re-appoint the following Directors of The Link Management Limited, as manager of The Link REIT (the “**Manager**”), each of whom will retire pursuant to Article 121 of the Articles of Association of the Manager and who, being eligible, offer themselves for re-appointment:
  - (A) Mr Ian David Murray ROBINS
  - (B) Mr Ian Keith GRIFFITHS
  - (C) Professor Richard WONG Yue Chim
- (4) To re-elect the following Directors of the Manager, each of whom will retire by rotation pursuant to Article 125 of the Articles of Association of the Manager and, being eligible, offer themselves for re-election:
  - (A) Dr Patrick FUNG Yuk Bun
  - (B) Mr Stanley KO Kam Chuen

(5) To consider and, if thought fit, pass the following resolution as ordinary resolution:

**“That:**

- (A) subject to paragraph (B) below, the exercise by the Manager during the Relevant Period (as defined below) of all the powers of The Link REIT to make on-market repurchase of the units of The Link REIT on The Stock Exchange of Hong Kong Limited, subject to and in accordance with the trust deed constituting The Link REIT (the **“Trust Deed”**), the laws of Hong Kong, the Code on Real Estate Investment Trusts (the **“REIT Code”**) and the guidelines issued by the Securities and Futures Commission of Hong Kong from time to time and the terms set out in the explanatory statement in the circular to unitholders of The Link REIT dated 30 June 2008, be and is hereby generally and unconditionally approved;
- (B) the aggregate number of units which may be repurchased pursuant to the approval in paragraph (A) above shall not exceed 10% of the total number of units of The Link REIT in issue at the date of passing this resolution, and the said approval shall be limited accordingly; and
- (C) for the purpose of this resolution, **“Relevant Period”** means the period from the passing of this resolution until whichever is the earliest of:
  - (a) the conclusion of the next annual general meeting of The Link REIT;
  - (b) the expiration of the period within which the next annual general meeting as referred to in (a) is required to be held by the Trust Deed, the REIT Code or any applicable laws; and
  - (c) the revocation or variation of the authority given under this resolution by ordinary resolution of the unitholders of The Link REIT in general meeting.”

By order of the board of directors of  
**The Link Management Limited**  
(as manager of **The Link Real Estate Investment Trust**)  
**Josephine YEE Chooi Mee**  
*Company Secretary*

Hong Kong, 30 June 2008

*As at the date of this notice, the Board of the Manager comprises:*

*Chairman (also an Independent Non-executive Director)*  
Nicholas Robert SALLNOW-SMITH

*Executive Directors*  
Ian David Murray ROBINS (*Chief Executive Officer*)  
CHEW Fook Aun (*Chief Financial Officer*)

*Non-Executive Directors*  
Ian Keith GRIFFITHS  
John HO Chi On  
KEE Teck Koon  
PUA Seck Guan

*Independent Non-Executive Directors*  
Michael Ian ARNOLD  
Leslie CHAO Tse Hou  
Anthony CHOW Wing Kin  
Patrick FUNG Yuk Bun  
Stanley KO Kam Chuen  
Richard WONG Yue Chim  
Allan ZEMAN

*Notes:*

- (a) For the purpose of the AGM of The Link REIT, the register of unitholders will be closed from 24 July 2008 to 29 July 2008, both dates inclusive, during which period no transfer of units can be effected. In order to be eligible to attend and vote at the AGM of The Link REIT, all unit certificates with completed transfer forms must be lodged with The Link REIT's unit registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 pm on 23 July 2008.
- (b) Any unitholder entitled to attend the AGM of The Link REIT is entitled to appoint one or more proxies to attend in his stead. A proxy need not be a unitholder. If more than one proxy is appointed, the appointment shall specify the number of units in respect of which each such proxy is appointed.
- (c) In the case of joint unitholders, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint unitholders and for this purpose, seniority shall be determined by the order in which the names stand in the register of unitholders in respect of the unit.
- (d) In order to be valid, the instrument of proxy, together with any power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power of attorney or authority, if any, must be deposited at The Link REIT's unit registrar, Computershare Hong Kong Investor Services Limited at Rooms 1806–1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 48 hours before the time fixed for the commencement of the AGM of The Link REIT or adjourned meeting.

***Please note that only tea and coffee will be served as refreshments at the AGM of The Link REIT.***