

Copies of the following documents will be available for inspection free of charge at Linklaters, 9th Floor, Alexandra House, Central, Hong Kong during normal business hours up to noon on 17 November 2005, which is the date when the application lists close:

- (a) full valuation reports relating to each of the Properties;
- (b) letter, summary of valuation and valuation certificate relating to the Properties, the text of which is set out in Appendix IV to this Offering Circular;
- (c) report from the Manager, letter from the Auditors and letter from the Joint Listing Agents in relation to the forecast of the consolidated net profit after tax of The Link REIT for the period from 25 November 2005 to 31 March 2006, which are set out in Appendix II to this Offering Circular;
- (d) letter from the Independent Property Valuer on rental income, the text of which is set out in Appendix III to this Offering Circular;
- (e) Audited Financial Statements of the RC Operations including the Auditors' Report on the Audited Financial Statements, which is set out in Appendix I to this Offering Circular;
- (f) Trust Deed;
- (g) Subscription forms relating to the Founder Units issued and allotted to Mr. So Hing Woh Victor and Mr. Cheng Ming Fun Paul;
- (h) corporate governance policy adopted by the Manager on 4 November 2005 which includes, among other things, the code for disclosure of interests and dealings in the securities of The Link REIT by the Directors and senior executives of the Manager;
- (i) Property Agreement;
- (j) Policies Side Letter;
- (k) Share Purchase Agreement;
- (l) Government Agreement;
- (m) Co-operation Agreement;
- (n) Service Agreement of the Chief Executive Officer;
- (o) Facility Agreement;
- (p) Hong Kong Underwriting Agreement;
- (q) Trustee Guarantee;
- (r) Undertaking from the Trustee and The Hongkong and Shanghai Banking Corporation Limited to the Manager in relation to independence;
- (s) Undertaking from the Trustee to the Manager in relation to internal controls and compliance procedures;
- (t) Property Consultant's Buildings Due Diligence Report, a summary of which is set out in Appendix VI to this Offering Circular;
- (u) Property Consultant's Asset Enhancement Report, which is set out in Appendix VII to this Offering Circular;
- (v) Property Consultant's Shopper Profile and Competition Study, which is set out in Appendix VIII to this Offering Circular;
- (w) Market Consultant's Retail and Carpark Markets Macro Analysis Report, a summary of which is set out in Appendix IX to this Offering Circular; and
- (x) written consents referred to in the section headed "Experts" in this Offering Circular.