Introduction

Applicants who successfully apply for Hong Kong Public Offering Units in the Hong Kong Public Offering will be eligible to receive the Hong Kong Public Offering Discount.

The Hong Kong Public Offering Discount will be available only in connection with Hong Kong Public Offering Units subscribed for in the Hong Kong Public Offering and under the terms and conditions of the Hong Kong Public Offering Discount described below.

Hong Kong Public Offering Discount

Pursuant to the Hong Kong Public Offering Discount, applicants whose applications under the Hong Kong Public Offering are successful, will be entitled to receive a 5% discount on the Offer Price per Unit in respect of all the Hong Kong Public Offering Units allocated to such applicants. The Discounted Maximum Offer Price payable on application has been rounded down to the nearest cent. If the Offer Price is lower than the Maximum Offer Price, the discounted price per Hong Kong Public Offer Unit will be rounded up or down, as the case may be, to the nearest cent.

Price Payable on Application

When applying for Hong Kong Public Offering Units, applicants are required to pay the Discounted Maximum Offer Price of HK\$9.78, plus brokerage of 1%, Hong Kong Stock Exchange trading fee of 0.005%, SFC transaction levy of 0.005% and investor compensation levy of 0.002%.