

The Securities and Futures Commission of Hong Kong, Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Link Real Estate Investment Trust

*(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*
(stock code: 823)

VOLUNTARY ANNOUNCEMENT SUBMISSION OF TENDER FOR THE RIGHTS OF DESIGN, CONSTRUCTION AND OPERATION OF A COMMERCIAL PROPERTY DEVELOPMENT PROJECT IN THE WEST KOWLOON CULTURAL DISTRICT HONG KONG

Link Asset Management Limited (the **Manager**), as manager of Link Real Estate Investment Trust (**Link**), would like to announce that on 11 February 2022, Link (through its indirect wholly-owned special purpose vehicle) submitted a tender (the **Tender Offer**) to the West Kowloon Cultural District Authority (the **Authority**) for the design, construction and operation of a commercial property development project in the West Kowloon Cultural District, Hong Kong for a fixed term under a Build-Operate-Transfer (BOT) model.

The Tender Offer is open for acceptance by the Authority, and the tender result has not been or may not be publicly released.

This announcement is made by the Manager on a voluntary basis. Further announcement(s) will be made by the Manager in accordance with the Code on Real Estate Investment Trusts (the **REIT Code**) if and when Link is notified that the Tender Offer is accepted by the Authority.

Save as disclosed, the Manager is not aware of any information which is required to be disclosed pursuant to 10.3 and 10.4 of the REIT Code.

Unitholders and potential investors of Link shall note that the Tender Offer may or may not be accepted by the Authority.

Unitholders and potential investors of Link are advised to exercise caution when dealing in the units of Link, and are recommended to seek independent professional advice if they are in any doubt about their position(s) and as to the actions that they should take.

By order of the Board
Link Asset Management Limited
(as manager of Link Real Estate Investment Trust)
Kenneth Tai Lun WONG
Company Secretary

Hong Kong, 11 February 2022

As at the date of this announcement, the Board of the Manager comprises:

Chairman (also an Independent Non-Executive Director)

Nicholas Charles ALLEN

Executive Directors

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

NG Kok Siong (*Chief Financial Officer*)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

Christopher John BROOKE

Ed CHAN Yiu Cheong

Jenny GU Jialin

Lincoln LEONG Kwok Kuen

Blair Chilton PICKERELL

Poh Lee TAN

Peter TSE Pak Wing

Nancy TSE Sau Ling