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## **Link Real Estate Investment Trust**

*(a collective investment scheme authorised under section 104  
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*  
**(stock code: 823)**

### **VOLUNTARY ANNOUNCEMENT SUBMISSION OF LAND TENDER – CAUSEWAY BAY**

Link Asset Management Limited (the **Manager**), as manager of Link Real Estate Investment Trust (**Link**), would like to announce that on 7 May 2021, Link has submitted a tender to the Government (the **Land Tender**) for the acquisition of a commercial land site at Causeway Bay, Hong Kong (the **Land**).

The Land Tender is open for acceptance by the Government, and the tender result has not been publicly released.

This announcement is made by the Manager on a voluntary basis. Further announcement will be made by the Manager in accordance with the Code on Real Estate Investment Trusts (the **REIT Code**) if and when Link is notified by the Government that the Land Tender is accepted by the Government.

The Manager is also exploring the introduction of joint venture partner(s) for the development of the Land into a commercial development in accordance with the conditions of sale of the Land. Further announcement will be made by the Manager in accordance with the REIT Code if and when a joint venture is formed.

Save as disclosed, the Manager is not aware of any information which is required to be disclosed pursuant to 10.3 and 10.4 of the REIT Code.

**Unitholders and potential investors of Link shall note that the Land Tender may or may not be accepted by the Government, and there is no assurance by the Manager or Link that a joint venture will be formed.**

**Unitholders and potential investors of Link are advised to exercise caution when dealing in the units of Link, and are recommended to seek independent professional advice if they are in any doubt about their position and as to the actions that they should take.**

By order of the board of directors of  
**Link Asset Management Limited**  
**(as manager of Link Real Estate Investment Trust)**  
**Kenneth Tai Lun WONG**  
*Company Secretary*

Hong Kong, 7 May 2021

*As at the date of this announcement, the board of directors of the Manager comprises:*

*Chairman (also an Independent Non-Executive Director)*

Nicholas Charles ALLEN

*Executive Directors*

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

NG Kok Siong (*Chief Financial Officer*)

*Non-Executive Director*

Ian Keith GRIFFITHS

*Independent Non-Executive Directors*

Christopher John BROOKE

Ed CHAN Yiu Cheong

Lincoln LEONG Kwok Kuen

Blair Chilton PICKERELL

Poh Lee TAN

May Siew Boi TAN

Peter TSE Pak Wing

Nancy TSE Sau Ling

Elaine Carole YOUNG