



**Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units**

**For the month ended  
(dd/mm/yyyy) :**

31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme Link Real Estate Investment Trust

Date Submitted 7 April 2021

Stock Code 823

**I. Movements in Interests**

|  | No. of units         |     |
|--|----------------------|-----|
|  | (1)                  | (2) |
| Balance at close of preceding month    | <b>2,081,862,866</b> | N/A |
| Increase / (decrease) during the month | <b>NIL</b>           | N/A |
| EGM approval date                      | <b>N/A</b>           | N/A |
| Balance at close of the month          | <b>2,081,862,866</b> | N/A |

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

| Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)    | Movement during the month |           |           |        | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|---|--|
|   | Granted                   | Exercised | Cancelled | Lapsed |   |  |
| 1. N/A  |                           |           |           |        |   |  |
| ( / / )   | N/A                       | N/A       | N/A       | N/A    | N/A   | N/A  |
| 2.  |                           |           |           |        |   |  |
| ( / / )   |                           |           |           |        |   |  |
| 3.  |                           |           |           |        |   |  |
| ( / / )   |                           |           |           |        |   |  |
|   |                           |           |           | Total  | A. N/A  |  |
| Total funds raised during the month from exercise of options (State currency) |                           |           |           | N/A    |   |  |

Warrants to Issue Units in the Scheme which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>units in<br>Scheme<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>units in<br>Scheme<br>which may<br>be issued<br>pursuant<br>thereto as<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|--|---|
| 1. N/A<br>_____<br>_____<br>_____   | N/A                             | N/A  | N/A                              | N/A                                       | N/A  | N/A   |
| ( / / )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |  |   |
| 2. _____<br>_____<br>_____  |                                 |  |                                  |   |  |   |
| ( / / )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |  |   |
| 3. _____<br>_____<br>_____  |                                 |  |                                  |   |  |   |
| ( / / )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |  |   |
| 4. _____<br>_____<br>_____  |                                 |  |                                  |   |  |   |
| ( / / )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |  |   |
| Total B.  |                                 |  |                                  |   | N/A  |   |

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

| Class and description                                | Currency of amount outstanding                  | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|---|------------------------------------|----------------------------|------------------------------|---|--|
| 1. Guaranteed Green<br>Convertible Bonds<br>due 2024 | HKD   | 4,000,000,000                      | NIL                        | 4,000,000,000                | NIL   | 36,566,413   |
| Stock code (if listed)                               | 5936  |                                    |                            |                              |   |  |
| Subscription price                                   | HK\$109.39 per unit<br>(subject to adjustments) |                                    |                            |                              |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |                                    |                            |                              |   |  |
| 2.   |   |                                    |                            |                              |   |  |
| Stock code (if listed)                               |   |                                    |                            |                              |   |  |
| Subscription price                                   |   |                                    |                            |                              |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |                                    |                            |                              |   |  |
| 3.   |   |                                    |                            |                              |   |  |
| Stock code (if listed)                               |   |                                    |                            |                              |   |  |
| Subscription price                                   |   |                                    |                            |                              |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |                                    |                            |                              |   |  |
| 4.   |   |                                    |                            |                              |   |  |
| Stock code (if listed)                               |   |                                    |                            |                              |   |  |
| Subscription price                                   |   |                                    |                            |                              |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |                                    |                            |                              |   |  |
| Total C.   |   |                                    |                            |                              | NIL   |  |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A<br><br><br>( / / )   | N/A   | N/A  |
| 2.<br><br><br>( / / )   |   |  |
| 3.<br><br><br>( / / )   |   |  |
| Total   | D. N/A  |  |

## Other Movements in Units

| Type of Issue |                     |            |                      |   | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---------------|---------------------|------------|----------------------|---|---|--|
| 1.            | Rights issue        | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>  | <u>      N/A      </u>   |
| 2.            | Open offer          | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>  | <u>      N/A      </u>   |
| 3.            | Placing             | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>  | <u>      N/A      </u>   |
| 4.            | Bonus issue         |            |                      | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>  | <u>      N/A      </u>   |
| 5.            | Scrip dividend      | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>  | <u>      N/A      </u>   |
| 6.            | Repurchase of units |            |                      | Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / )        | <u>      N/A      </u>  | <u>      N/A      </u>   |

For Main Board listed issuers

| Type of Issue |                        |                                 |   | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|---|---|--|
| 7.            | Redemption of units    |                                 |   |   |  |
|               |                        |                                 | Redemption date : (dd/mm/yyyy) ( / / )          |   |  |
|               |                        |                                 | EGM approval date (dd/mm/yyyy) ( / / )          | <u>N/A</u>  | <u>N/A</u>   |
| 8.            | Consideration issue    | At price : State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) |   |  |
|               |                        |                                 | EGM approval date (dd/mm/yyyy) ( / / )          | <u>N/A</u>  | <u>N/A</u>   |
| 9.            | Other (Please specify) | At price : State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) |   |  |
|               |                        |                                 | EGM approval date (dd/mm/yyyy) ( / / )          | <u>N/A</u>  | <u>N/A</u>   |
|               |                        |                                 |   | Total <u>E.</u>   | <u>N/A</u>   |

|  |            |
|--|------------|
| Total increase / (decrease) during the month (i.e. Total of A to E):                                     | <u>NIL</u> |
| <i>(This figure should be the same as the relevant figure under I above ("Movements in Interests").)</i> |            |

