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Link Real Estate Investment Trust

*(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*

(stock code: 823)

FURTHER UPDATE ON ACQUISITION OF OFFICE PROPERTY 25 CABOT SQUARE LONDON

The final Aggregate Consideration (after adjustment) is £367.9 million based on the final Completion Statement, which is less than the Aggregate Consideration of £371.4 million.

Reference is made to the announcements dated 26 July 2020 and 25 August 2020 (the **Announcements**) of Link Real Estate Investment Trust (**Link**) in relation to, among other things, the acquisition of the Target Property known as “The Cabot” and the completion of the Acquisition, respectively. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board wishes to announce that, based on the final Completion Statement, the final Aggregate Consideration (after adjustment) is £367.9 million. As the final Aggregate Consideration is less than the Aggregate Consideration of £371.4 million, pursuant to the terms of the Agreement, the Seller will return an adjustment amount (being the amount of the difference) to the Buyer within 10 Business Days after the date on which the final Completion Statement is agreed.

By order of the Board
Link Asset Management Limited
(as manager of Link Real Estate Investment Trust)
Kenneth Tai Lun WONG
Company Secretary

Hong Kong, 18 November 2020

As at the date of this announcement, the Board of the Manager comprises:

Chairman (also an Independent Non-Executive Director)

Nicholas Charles ALLEN

Executive Directors

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

NG Kok Siong (*Chief Financial Officer*)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

Christopher John BROOKE

Ed CHAN Yiu Cheong

Blair Chilton PICKERELL

Poh Lee TAN

May Siew Boi TAN

Peter TSE Pak Wing

Nancy TSE Sau Ling

Elaine Carole YOUNG