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Link Real Estate Investment Trust

*(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*

(stock code: 823)

FURTHER UPDATE ON ACQUISITION OF OFFICE PROPERTY 100 MARKET STREET SYDNEY, AUSTRALIA

The Final Completion Amount is AUD655 million based on the final completion amount statement, which is more than the Completion Amount of AUD654 million.

Reference is made to the announcements of Link Real Estate Investment Trust (*Link*) dated 19 December 2019 and 8 April 2020 (the **Announcements**) regarding, respectively, the acquisition of the Target Property known as “100 Market Street” and the completion of the Acquisition. Capitalised terms herein have the same meanings ascribed to them in the Announcements unless the context requires otherwise.

The Board of the Manager wishes to announce that, based on the final completion amount statement, the Final Completion Amount is AUD655 million. As the Final Completion Amount is more than the Completion Amount of AUD654 million, pursuant to the terms of the Unit Sale Agreement, the Buyer will pay the Adjustment Amount (being the amount of the difference) to the Leasehold Seller within 20 Business Days after the Adjustment Date.

By order of the Board
Link Asset Management Limited
(as manager of Link Real Estate Investment Trust)
Kenneth Tai Lun WONG
Company Secretary

Hong Kong, 5 August 2020

As at the date of this announcement, the Board of the Manager comprises:

Chairman (also an Independent Non-Executive Director)

Nicholas Charles ALLEN

Executive Directors

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

NG Kok Siong (*Chief Financial Officer*)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

Christopher John BROOKE

Ed CHAN Yiu Cheong

Blair Chilton PICKERELL

Poh Lee TAN

May Siew Boi TAN

Peter TSE Pak Wing

Nancy TSE Sau Ling

Elaine Carole YOUNG