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## **Link Real Estate Investment Trust**

*(a collective investment scheme authorised under section 104  
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*  
(stock code: 823)

### **COMPLETION OF ACQUISITION OF OFFICE PROPERTY 100 MARKET STREET, SYDNEY, AUSTRALIA**

The Board is pleased to announce that completion of the acquisition of the Target Property known as "100 Market Street" pursuant to the terms of the Unit Sale Agreement, the Sale Contract and the Share Sale Agreement took place on 7 April 2020.

Reference is made to the announcement dated 19 December 2019 (the **Announcement**) of Link Real Estate Investment Trust (**Link**) regarding the acquisition by Link of the Target Property known as "100 Market Street". Unless otherwise stated, capitalised terms used herein have the meanings ascribed to them in the Announcement.

The Board is pleased to announce that, the condition precedent under the Unit Sale Agreement, the Sale Contract and the Share Sale Agreement having been fulfilled, completion of the acquisition of the Target Property took place on 7 April 2020, and Link (through its SPVs) has become the sole owner of the Target Property. Further announcement will be made if any Adjustment Amount is made by the Buyer or the Leasehold Seller.

#### **Submission with regard to 7.5(b) of the REIT Code**

As disclosed in the Announcement, the Manager has made a submission to the SFC with regard to 7.5(b) of the REIT Code that Australian law governed unit trusts have commensurate investor protections as companies incorporated in Hong Kong.

## **Submission with regard to 7.5(d) of the REIT Code**

As disclosed in the Announcement, the Manager has made a submission to the SFC with regard to 7.5(d) of the REIT Code to hold the Target Property through a maximum of eight layers of SPVs. The holding structure has been allowed by the SFC subject to Completion and the condition that there will be no change to the maximum number of layers of SPVs used by Link for holding the Target Property without further approval of the SFC.

By order of the Board  
**Link Asset Management Limited**  
**(as manager of Link Real Estate Investment Trust)**  
**WONG Tai Lun Kenneth**  
*Company Secretary*

Hong Kong, 8 April 2020

*As at the date of this announcement, the Board of the Manager comprises:*

*Chairman (also an Independent Non-Executive Director)*

Nicholas Charles ALLEN

*Executive Directors*

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

NG Kok Siong (*Chief Financial Officer*)

*Non-Executive Director*

Ian Keith GRIFFITHS

*Independent Non-Executive Directors*

Christopher John BROOKE

Ed CHAN Yiu Cheong

Blair Chilton PICKERELL

Poh Lee TAN

May Siew Boi TAN

Peter TSE Pak Wing

Nancy TSE Sau Ling

Elaine Carole YOUNG