



Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

**For the month ended
(dd/mm/yyyy) :**

30/09/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme Link Real Estate Investment Trust

Date Submitted 6 October 2020

Stock Code 823

I. Movements in Interests

| | No. of units | |
|--|-----------------------------|-----|
| | (1) | (2) |
| Balance at close of preceding month | <u>2,068,427,353</u> | N/A |
| Increase / (decrease) during the month | <u>(6,000,000)</u> | N/A |
| EGM approval date | <u>N/A</u> | N/A |
| Balance at close of the month | <u>2,062,427,353</u> | N/A |

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

| Particulars of unit option scheme including EGM approval date (dd/mm/yyyy) | Movement during the month | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------------|---|--|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A _____ _____ _____ (/ /) | N/A | N/A | N/A | N/A | N/A | N/A |
| 2. _____ _____ _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. _____ _____ _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| | | | | <u>Total</u> | <u>A. N/A</u> | |
| Total funds raised during the month from exercise of options (State currency) | | | | <u>N/A</u> | | |

Warrants to Issue Units in the Scheme which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as close of the month |
|---|---------------------------------|--|----------------------------------|---|--|---|
| 1. N/A _____ _____ _____ | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| 2. _____ _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| 3. _____ _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| 4. _____ _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| Total B. | | | | | N/A | |

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|---|------------------------------------|----------------------------|------------------------------|---|--|
| 1. Guaranteed Green Convertible Bonds due 2024 | HKD | 4,000,000,000 | NIL | 4,000,000,000 | NIL | 36,566,413 |
| Stock code (if listed) | 5936 | | | | | |
| Subscription price | HK\$109.39 per unit (subject to adjustments) | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total C. | | | | | NIL | |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A (/ /) | N/A | N/A |
| 2. (/ /) | | |
| 3. (/ /) | | |
| Total | D. N/A | |

Other Movements in Units

| Type of Issue | | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---------------|---------------------|------------|----------------------|---|---|--|
| 1. | Rights issue | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 2. | Open offer | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 3. | Placing | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 5. | Scrip dividend | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of units | | | Cancellation date : (21/09/2020) (30/09/2020) AGM approval date (22/07/2020) | (3,335,600) (2,664,400) | <u>N/A</u> |

For Main Board listed issuers

| Type of Issue | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|---|---|--|
| 7. | Redemption of units | | | | |
| | | | Redemption date : (dd/mm/yyyy) (/ /) | | |
| | | | EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue | At price : State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | | | EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 9. | Other (Please specify) | At price : State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | | | EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| | | | | Total <u>E.</u> | <u>(6,000,000)</u> |

| | |
|--|--------------------|
| Total increase / (decrease) during the month (i.e. Total of A to E): | <u>(6,000,000)</u> |
| <i>(This figure should be the same as the relevant figure under I above ("Movements in Interests").)</i> | |

