



**Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units**

**For the month ended  
(dd/mm/yyyy) :**

**30/09/2019**

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme Link Real Estate Investment Trust

Date Submitted 2 October 2019

Stock Code 823

**I. Movements in Interests**

	No. of units	
	(1)	(2)
Balance at close of preceding month	<b><u>2,106,254,886</u></b>	N/A
Increase / (decrease) during the month	<b><u>(9,487,000)</u></b>	N/A
EGM approval date	<b><u>N/A</u></b>	N/A
Balance at close of the month	<b><u>2,096,767,886</u></b>	N/A

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)	Movement during the month				No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A _____ _____ _____ ( / / )	N/A	N/A	N/A	N/A	N/A	N/A
2. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
				<u>Total</u>	<u>A. N/A</u>	
Total funds raised during the month from exercise of options (State currency)				<u>N/A</u>		

Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as close of the month
1. N/A _____ _____ _____	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
2. _____ _____ _____						
( / / ) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
3. _____ _____ _____						
( / / ) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
4. _____ _____ _____						
( / / ) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
Total B.					N/A	

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. Guaranteed Green Convertible Bonds due 2024	HKD	4,000,000,000	NIL	4,000,000,000	NIL	36,566,413
Stock code (if listed)	5936					
Subscription price	HK\$109.39 per unit (subject to adjustments)					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C.					NIL	

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A   ( / / )	N/A	N/A
2.   ( / / )		
3.   ( / / )		
Total	D. N/A	

## Other Movements in Units

Type of Issue					No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	N/A	N/A
2.	Open offer	At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	N/A	N/A
3.	Placing	At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	N/A	N/A
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	N/A	N/A
5.	Scrip dividend	At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	N/A	N/A
6.	Repurchase of units			Cancellation date : (dd/mm/yyyy) (30/09/2019) AGM approval date (dd/mm/yyyy) (24/07/2019)	(9,487,000)	N/A

For Main Board listed issuers

Type of Issue				No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
7.	Redemption of units				
			Redemption date : (dd/mm/yyyy) ( / / )		
			EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
9.	Other (Please specify)	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
				Total <u>E.</u>	<u>(9,487,000)</u>

Total <del>increase</del> / (decrease) during the month (i.e. Total of A to E):	<u>(9,487,000)</u>
<i>(This figure should be the same as the relevant figure under I above ("Movements in Interests").)</i>	

