



Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended  
(dd/mm/yyyy) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme Link Real Estate Investment Trust

Date Submitted 1 August 2018

Stock Code 823

I. Movements in Interests

	No. of units	
	(1)	(2)
Balance at close of preceding month	<u>2,150,058,972</u>	N/A
Increase / (decrease) during the month	<u>(8,779,718)</u>	N/A
EGM approval date	<u>N/A</u>	N/A
Balance at close of the month	<u>2,141,279,254</u>	N/A

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)	Movement during the month				No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Long-term incentive plan						
(23/07/2007)						
(see remark 1)	NIL	NIL	NIL	NIL	NIL	NIL
2.						
( / / )						
3.						
( / / )						
				Total	A. NIL	
Total funds raised during the month from exercise of options (State currency)				NIL		

Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(    /    /    ) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy)                    (    /    /    )						
2.						
(    /    /    ) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy)                    (    /    /    )						
3.						
(    /    /    ) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy)                    (    /    /    )						
4.						
(    /    /    ) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy)                    (    /    /    )						
Total B.					N/A	

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
					Total C.	N/A

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. Issue of new units on 4 July 2018 pursuant to restricted unit awards vested under the long-term incentive plan  (see remark 1) (23/07/2007)	1,407,782	NIL
2. _____ _____ _____ ( / / )		
3. _____ _____ _____ ( / / )		
Total	D. 1,407,782	

## Other Movements in Units

Type of Issue					No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
5.	Scrip dividend	At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of units			Cancellation date : (dd/mm/yyyy) (19/07/2018) AGM approval date (dd/mm/yyyy) (26/07/2017)	(10,187,500) (see remark 2)	<u>N/A</u>

For Main Board listed issuers

Type of Issue				No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
7.	Redemption of units				
			Redemption date : (dd/mm/yyyy) ( / / )		
			EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
9.	Other (Please specify)	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
				Total <u>E.</u>	<u>(10,187,500)</u>

Total <del>increase</del> / (decrease) during the month (i.e. Total of A to E):	<u>(8,779,718)</u>
<i>(This figure should be the same as the relevant figure under I above ("Movements in Interests").)</i>	

Remarks (if any):

1. The long-term incentive plan (the **Plan**) was adopted by unitholders of Link Real Estate Investment Trust (**Link**) on 23 July 2007 and had expired on 22 July 2017. Despite of expiry, restricted unit awards granted and accepted prior to expiry shall continue to be valid and, upon vesting, new units may be issued.

During the month ended 31 July 2018, 1,407,782 new units were issued due to vesting of restricted unit awards under the Plan. Saved as disclosed, there were no other restricted unit awards vested under the Plan for which new units were due to be issued as at the end of the month.

Further details of restricted unit awards granted, vested and/or lapsed under the Plan have been/will be disclosed in the interim and annual reports of Link.

2. Total 3,424,000 units bought back during the month have not yet been cancelled.

Submitted by: CHAN Ming Tak, Ricky

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Note : If there is insufficient space, please append the prescribed continuation sheet.