

The Securities and Futures Commission of Hong Kong, Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



## Link Real Estate Investment Trust

(a collective investment scheme authorised under section 104  
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))  
(stock code: 823)

### FURTHER UPDATE ON ACQUISITION OF PROPERTY IN GUANGZHOU

The Consideration for the Acquisition of the Property (as mentioned below) has been adjusted to RMB4,047,151,009 based on the Completion Statement, which is less than the Initial Consideration of RMB4,060,109,130 (as announced on 7 April 2017).

Reference is made to the announcements of Link Real Estate Investment Trust (**Link**) dated 7 April 2017 (the **Acquisition Announcement**) and 11 May 2017 regarding, respectively, the Acquisition of the Property at No. 8 Huangsha Road, Liwan District, Guangzhou, the PRC and the Completion of the Acquisition. Capitalised terms herein have the same meanings ascribed to them in the Acquisition Announcement unless otherwise defined.

The Board of the Manager announces that, pursuant to the terms of the SPA, the Consideration for the Acquisition (after the Final Net Assets Adjustment) has been adjusted to RMB4,047,151,009 based on the Completion Statement (which was reviewed by PwC, being the external auditor appointed for reviewing the Completion Statement). As the Consideration is less than the Initial Consideration of RMB4,060,109,130, the Vendor will pay the difference in cash to the Purchaser within five Business Days after 6 September 2017 (i.e. the date of the Completion Statement) in accordance with the terms of the SPA.

By order of the board of directors of  
**Link Asset Management Limited**  
(as manager of Link Real Estate Investment Trust)  
**Ricky CHAN Ming Tak**  
Company Secretary

Hong Kong, 6 September 2017

As at the date of this announcement, the Board of the Manager comprises:

Chairman (also an Independent Non-Executive Director)

Nicholas Charles ALLEN

Executive Directors

George Kwok Lung HONGCHOY (Chief Executive Officer)

Andy CHEUNG Lee Ming (Chief Financial Officer)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

William CHAN Chak Cheung

Ed CHAN Yiu Cheong

Blair Chilton PICKERELL

Poh Lee TAN

May Siew Boi TAN

Peter TSE Pak Wing

Nancy TSE Sau Ling

David Charles WATT

Elaine Carole YOUNG